

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  LORDSTOWN MOTORS CORP., <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 23-10831 (MFW)  (Jointly Administered)  <b>Obj. Deadline: November 30, 2023 at 4:00 p.m. (ET)</b>
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**NOTICE OF FIRST MONTHLY APPLICATION OF M3 ADVISORY PARTNERS, LP,  
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF  
EQUITY SECURITY HOLDERS, FOR ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD FROM SEPTEMBER 7, 2023 THROUGH SEPTEMBER 30, 2023**

**PLEASE TAKE NOTICE** that on November 10, 2023, M3 Advisory Partners, LP (“M3 Partners”), filed its First Monthly Application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as Financial Advisor to the Official Committee of Equity Security Holders appointed in the above-referenced bankruptcy case (the “Committee”) for the period from September 7, 2023 through September 30, 2023 (the “Compensation Period”).

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **November 30, 2023 at 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response upon Committee’s counsel:

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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.**

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: November 10, 2023

/s/ Brya M. Keilson  
Brya M. Keilson (DE Bar No. 4643)